## REPORT/RECOMMENDATION TO THE BOARD OF SUPERVISORS OF SAN BERNARDINO COUNTY, CALIFORNIA AND RECORD OF ACTION

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August 12, 2003

**FROM: JOHN D. GOSS,** Assistant County Administrator Economic Development/Public Services Group

SUBJECT: LAFCO NO. 2943 – CITY OF FONTANA ANNEXATION NO. 153

**RECOMMENDATION:** Adopt resolution determining the following as the property tax revenue amounts to be transferred as a result of pending annexation related to LAFCO No. 2943 (City of Fontana Annexation No. 153):

| <u>Agency</u>        | <u>Transfer To</u> | Transfer From |
|----------------------|--------------------|---------------|
| City of Fontana      | \$76               |               |
| County General Fund  | \$ 9               |               |
| CSA 70 – County Wide |                    | \$54          |
| CSA SI -1            |                    | \$31          |

**BACKGROUND INFORMATION:** Local Agency Formation Commission (LAFCO) No. 2943 pertains to an annexation, which encompasses approximately five acres. The area is generally located on the south side of Miller Avenue, approximately 330 feet west of Maple Avenue. The area is generally bordered by Miller Avenue on the north, parcel lines on the east and south, and parcel lines (existing City of Fontana boundary) on the west within the City's eastern sphere of influence.

In order for this annexation to be considered, LAFCO must issue a Certificate of Filing (COF). In accordance with Section 99 of the State's Revenue and Taxation Code, the local agencies affected by a proposed jurisdictional change must agree to a property tax revenue exchange prior to issuance of the COF. The transfer amounts in the above recommendation were determined using a formula agreed to by the County and a committee of city managers and formally adopted by the Board of Supervisors on May 19, 1980. The City concurs with this property tax transfer and is expected to adopt a similar resolution at its next scheduled council meeting.

**REVIEW BY OTHERS:** This item was reviewed by the County Administrative Office (Wayne Thies, Administrative Analyst) on August 4, 2003, and by LAFCO (Kathy McDonald, Acting Executive Officer) on August 4, 2003. This item has also been coordinated with the agencies impacted by the pending annexation.

**FINANCIAL IMPACT:** This property tax transfer shall only be effective upon the satisfactory completion of the annexation proceedings. Once this annexation has been finalized, the property tax revenue transfer will occur.

| SUPERVISORIAL DISTRICT(S): 2 <sup>nd</sup> . | PRESENTER: John D. Goss, 387-4731. |
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Record of Action of the Board of Supervisors